

Controller Update

F&A Meeting
December 9, 2025

Project NextGen



Project NextGen

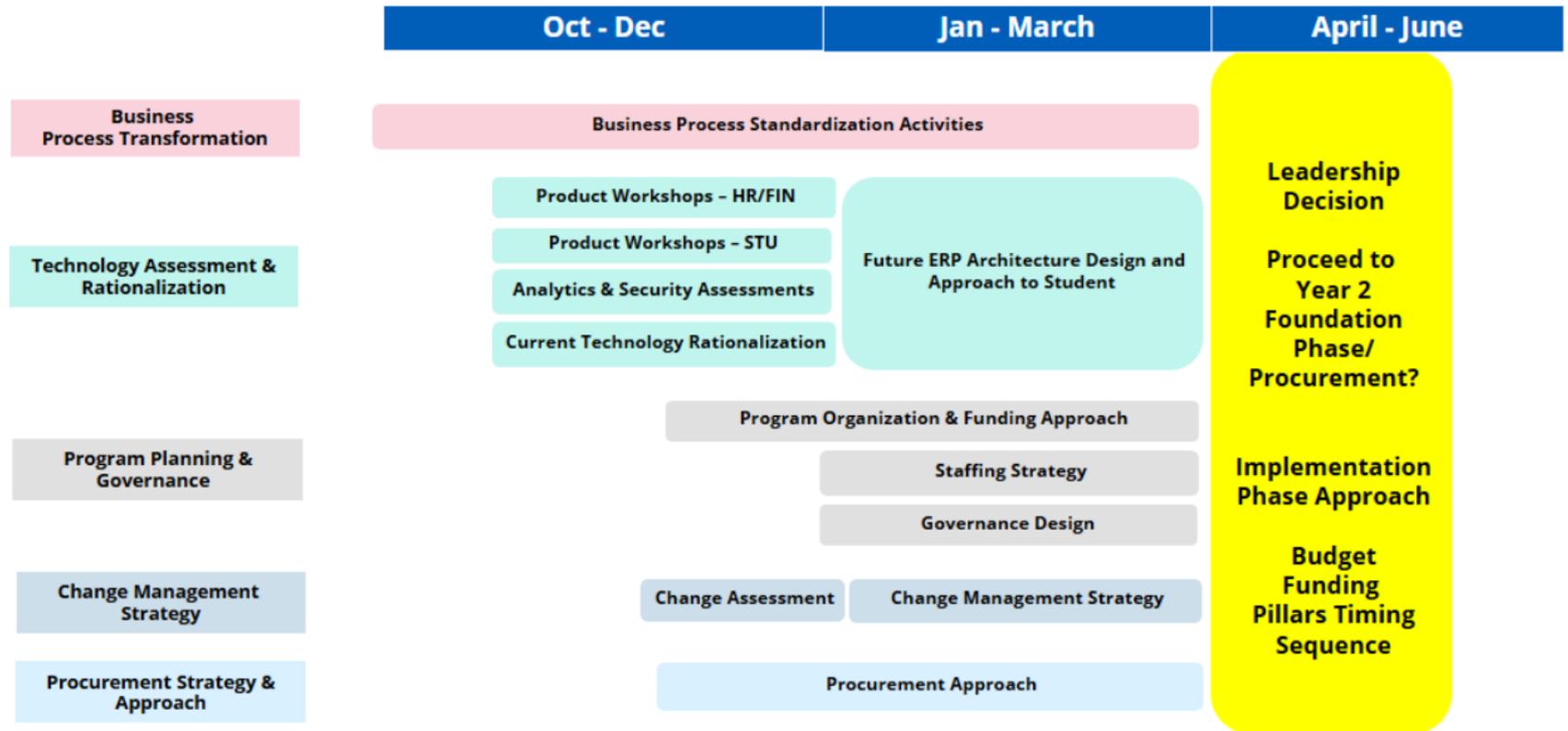
UMass ERP System Assessment

- **Human Resource/Payroll**
- **Finance**
- **Student***

*Project paused

Project NextGen Foundation Timeline

Project NextGen will take place over fiscal year 2026. The project is organized into five workstreams, with activities extending through March. The dates below refer to the Foundation Phase.





Campus Catering Policy

******Effective 4/1/2025 UMB Campus will now allow Sodexo Catering Orders \$2,500 and under to be processed on Bank Cards.***

Sodexo Catering Purchases under \$2,500 may use a bank card to process order

- **Payment Due at Time of Order:**
 - All orders under **\$2,500** must be paid **at the time of order** via **University Bank Card** or **active PO number**.
 - Orders can be adjusted or changed as needed before the event. However, the final order will only be charged after the event once any changes have been made.
- **Credit Card on File**
 - **Credit cards** should be kept on file in **Sodexo profiles** for automatic charges post-event.

Sodexo Purchases over \$2,500 Require a Purchase Order (PO)

- **A Purchase Order (PO)** must be in place **before** placing an order of this size, without exception.
- Departments may generate an estimated PO based on anticipated costs and can adjust it with a change order after the event if the final charges exceed the original estimate.
- **No New Blanket Purchase Orders**
 - The use of **blanket POs** for multiple catering events throughout the semester is **no longer allowed**.